

LifeBook Pro – Onboarding How-to Guide – BoaVida

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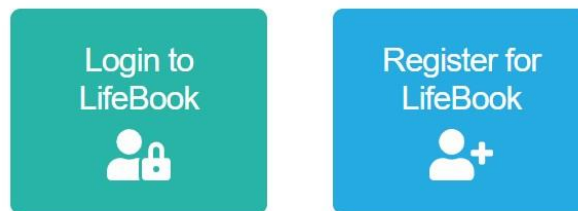
1- Language – Landing Page

- This is the main LifeBook's Landing Page.
 - Patients are redirected here by a provider using:
 - A specific url link
 - A scanned QR code
 - A button on an email marketing communication.
 - Patients should always verify that the main logo of the page is either LifeBook's brand, or their specific provider's logo.
 - The selection of the language will update and change all texts and elements on LifeBook's website, with the exception of legal documents, like the request of access form, which will either remain in English or have English and Spanish at the same time.
-



2- Registration Start

- Page to select to register as a new patient, or to login if the patient already has credentials.
 - The most common flow is to be redirected by a Provider to this page, so patients visiting the site for the first time will always choose “*Register for LifeBook*”.



3- Terms of Service

- Page were patients must consent to the Terms of Service and Privacy Policy of LifeBook.
- In case of rejection, the flow will reset to the beginning of the process.
- Patients can read the entire current version of the document by hitting the “Read” Button, as well as how LifeBook handles ToS and Privacy Policy updates and notifications.
- Clicking “Accept” will move the flow forward to the next step.



Please read and consent to our

Terms of Service

Read

Decline

Accept

4- Registration Page

- Page to specify Contact and Demographics information required to create an account over LifeBook.
 - Email: Must have a valid email format for verification and communications.
 - It will be the login username for the patient.
 - First name and Last name
 - No numbers, white spaces or special characters are accepted on these fields.
 - If the patient's Last name contains a whitespace please input it without it and contact support@medblob.com to trigger an update on the profile.
 - Password
 - Must be 6 characters long or more, and it must contain at least one digit, one uppercase letter and one special character.
 - Cell Phone number
 - It must be a mobile cellphone number since a one-time-only code will be sent as part of the verification process.
 - If you do not own a mobile phone number you can specify a landline and request the one-time-code from your Medical Provider.



Email *

test@email.com

✕

First Name *

John

✕

Last Name *

McClain

✕

Password *

.....

✕

👁

Confirm Password *

.....

✕

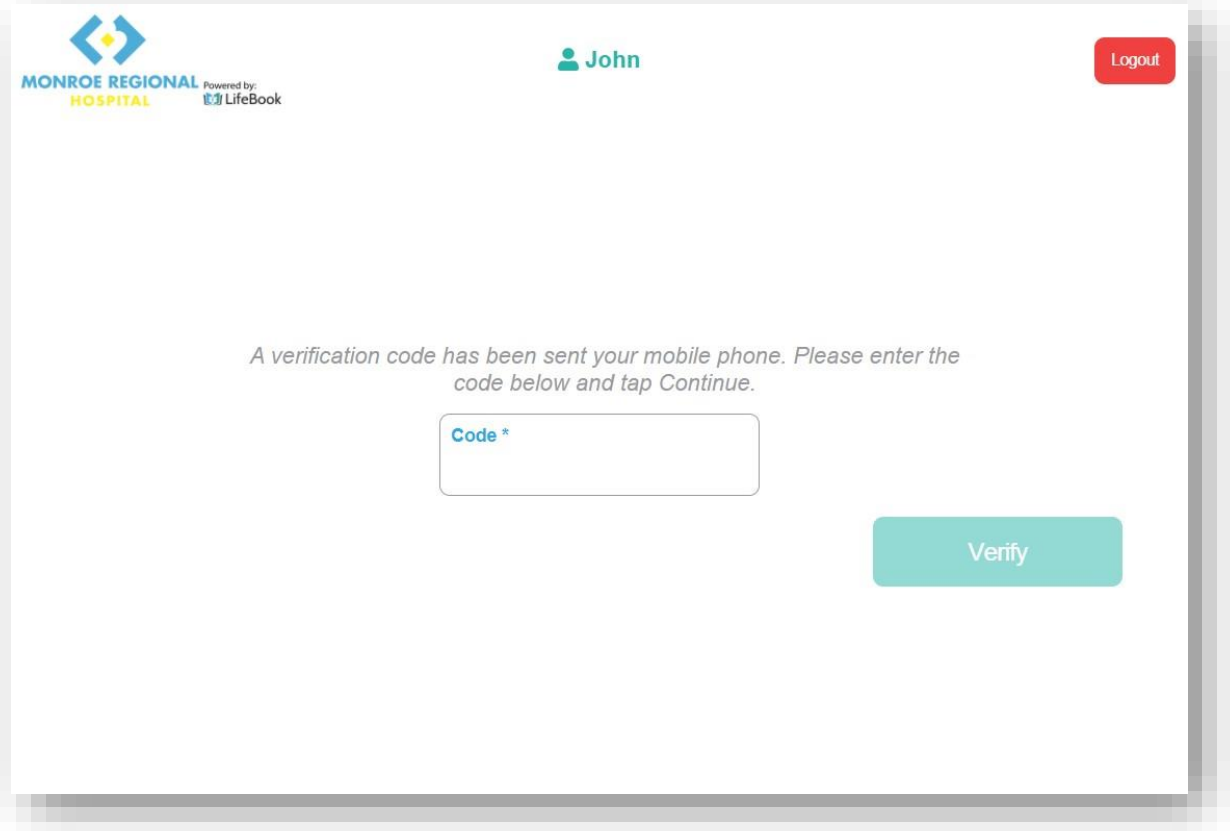
👁



Cell Phone *


Register

5- Verification Code

- As soon as the patient's information has been verified the system will sent out a message on the stated mobile cellphone with the following format:
"Your LifeBook verification code is: 12345".
 - In this example, 12345 is the code the patient should type into the *"Code"* field.
- The message could be sent using different phone numbers, being the most probable one:
" +18577021851".



 **MONROE REGIONAL HOSPITAL** Powered by:  LifeBook

 **John** [Logout](#)

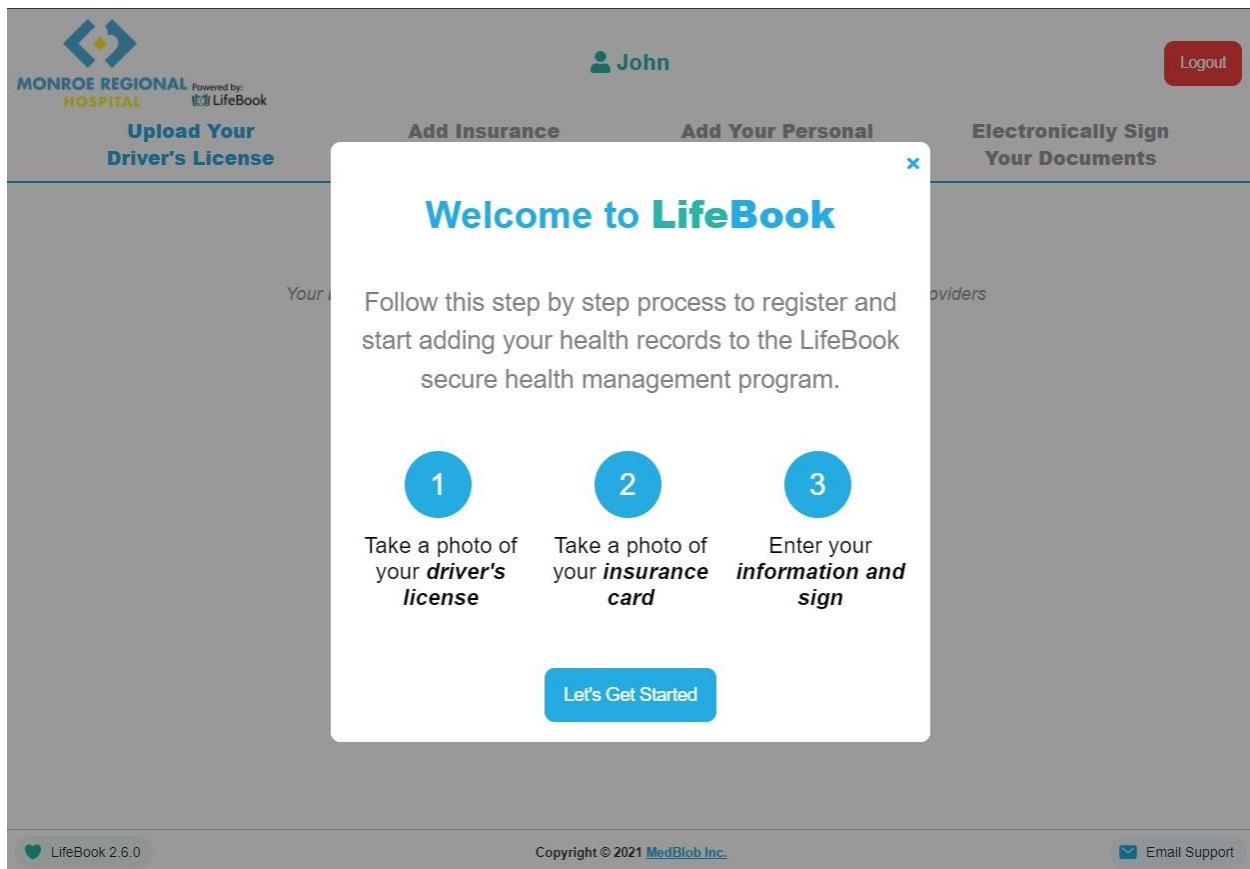
A verification code has been sent your mobile phone. Please enter the code below and tap Continue.

Code *

Verify


6- Welcome Screen


- The screen detailing the steps required to complete the entire onboarding process.
- Once the process is complete:
 - The patient will have access to all LifeBook features.
 - LifeBook will start gathering the patient Claims and Health Care Records on her/his behalf, making them available on their Profile.
 - The patient's Provider will be able to connect and gather the information from LifeBook as long as the patient consents to.



7- Driver's License

- The first step is for the patient to upload the Driver's License.
 - This can be done by taking a picture using the “Take Photo” feature, which will trigger the default camera of the device.
 - If the device has multiple cameras, an interface button will allow the patient to switch back and forward between them.
 - It uses the default camera app of the device.
 - It can also be achieved by uploading a picture from the device's storage using the button “choose a photo”.

**MONROE REGIONAL**
HOSPITAL

Powered by:
 LifeBook

John

Logout

Upload Your Driver's License


Add Insurance Information

Add Your Personal Information

Electronically Sign Your Documents


Upload Your Driver's License

Your Driver's License will be used to establish your identity with your medical providers




Take a Photo


Or

 choose a photo


from your device

 LifeBook 2.6.0

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 Email Support

- Once the file is ready, the system will display the uploaded file, and will offer to either re-take or upload the picture, or to move forward to the next step.
- If the patient does not currently own a Driver's license, an alternative is to use a Real Valid State ID.
 - More information on Real ID's [here](#).
 - In case that the patient has no Real ID either, it can upload a picture of the Bibliographic picture of their passport.
 - In this case, the Provider must notify LifeBook of said document, since some features may not be available.



**Upload Your
Driver's License**

**Add Insurance
Information**

**Add Your Personal
Information**

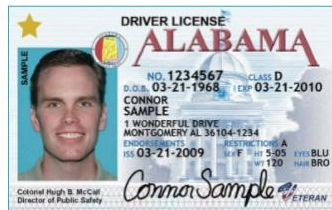
**Electronically Sign
Your Documents**

John

[Logout](#)

Upload Your Driver's License


Your Driver's License will be used to establish your identity with your medical providers



Retake Photo

Next


Or

 choose a photo

from your device

8- Insurance Information

- LifeBook can fetch Claim data information instantly if the patient:
 - Has Medicare or Medicaid Insurance through Aetna.
 - Has “*Medicare Claims Data Records*” (using the BlueButton option).
 - Choosing either provider will open a “popup” window where the patient will use its credentials and choose what will be shared with LifeBook.
- Choosing “Other” will allow the Patient to upload pictures of the Insurance Card.
- If the patient has no Insurance at the moment, this step can be skipped.
 - If the patient DOES in fact have Insurance coverage, it is **STRONGLY** recommended to provide said information, either by connecting with a provider or by uploading the insurance card pictures, as it will enable LifeBook to fetch both claims and health care records with faster turnaround times.

 LifeBook

John

Logout

[Upload Your Driver's License](#)

[Add Insurance Information](#)

[Add Your Personal Information](#)

[Electronically Sign Your Documents](#)

Add Insurance Information

Connect with your insurance provider OR provide pictures of your insurance card.

LifeBook will use your insurance information only to identify your medical records. Connecting with the provider will provide greater benefits and faster turnaround while obtaining your health care records.

Skip step

(Warning, this step is not required, but turnaround times will be slower.)

Connect with Portal

Upload Picture

Aetna

Blue Button


Other

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- The following are screens showcasing the process for connecting with Aetna (connecting with BlueButton is the same process).
- Depending on the type of insurance, patients may or may not be presented with a screen at the end offering to share with LifeBook “Claim data only” or the entire profile.
 - LifeBook only needs access to the claim information, and nothing else, so either option is useful and it is up to the patient to choose one.
 - The more information the patient selects to share on the Insurance screen the more information the patient will be able to access on LifeBook.



Welcome to Aetna

At this time we are supporting Medicare member data transfer. You may be able to login and apply access authorization if you are not medicare member, however only medicare member data will transfer to your 3rd Party Application.

Username

Password


☐ Remember username

[Sign In](#)

Don't have an account or need to reset your user id or password?

It's easy to register or reset your account. After completion please return here to continue.

[Medicare Members](#)
[Others](#)



Welcome to Aetna

At this time we are supporting Medicare member data transfer. You may be able to login and apply access authorization if you are not medicare member, however only medicare member data will transfer to your 3rd Party Application.

Username

Password

☐ Remember username

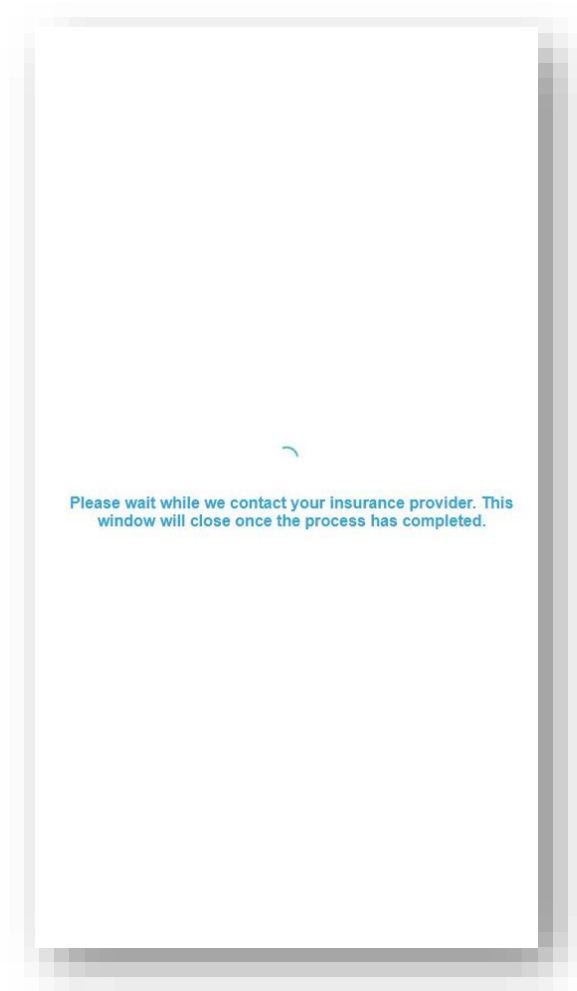
[Sign In](#)

Don't have an account or need to reset your user id or password?

It's easy to register or reset your account. After completion please return here to continue.

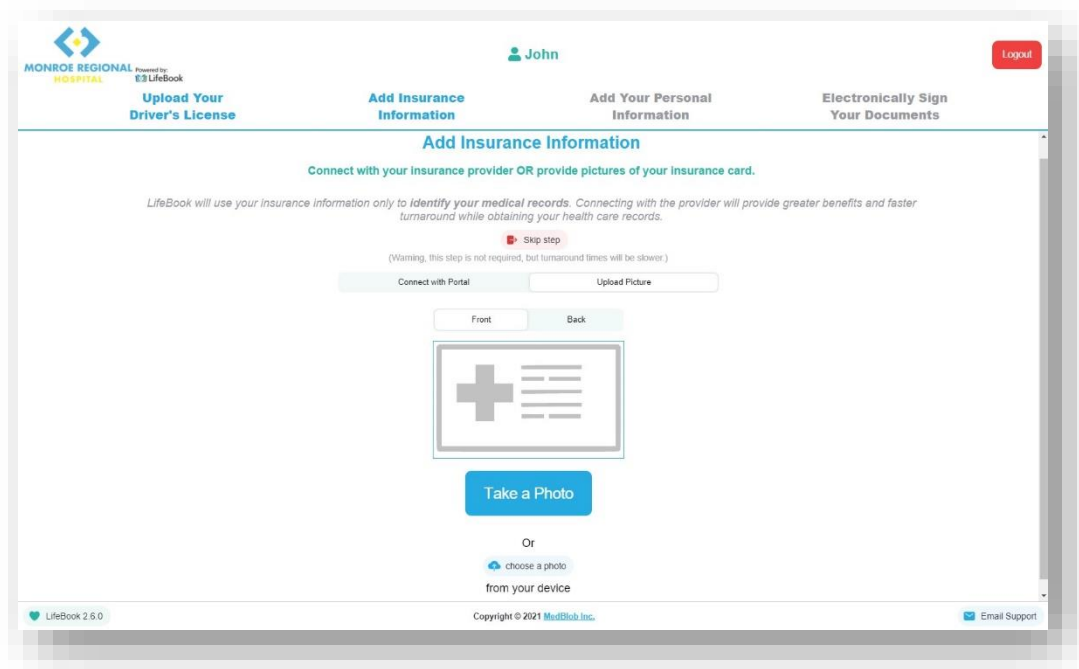
[Medicare Members](#)
[Others](#)

- After filling in “Username” and “Password”, selecting sign in will trigger the Process, with a loading screen.



- Once the process is completed, this window will close automatically, and the patient will be taken to the next step by the system without any further interaction.
- If there was an error, or the credentials were incorrect, the patient will be required to upload images of the insurance card (front and back).

- The following images showcase the flow to upload the insurance card pictures, using the same features used to upload the Driver's license.



MONROE REGIONAL HOSPITAL powered by **LifeBook**

John Logout

[Upload Your Driver's License](#) [Add Insurance Information](#) [Add Your Personal Information](#) [Electronically Sign Your Documents](#)

Add Insurance Information


Connect with your insurance provider OR provide pictures of your insurance card.

LifeBook will use your insurance information only to identify your medical records. Connecting with the provider will provide greater benefits and faster turnaround while obtaining your health care records.

Skip step
(Warning, this step is not required, but turnaround times will be slower.)

[Connect with Portal](#) [Upload Picture](#)

[Front](#) [Back](#)

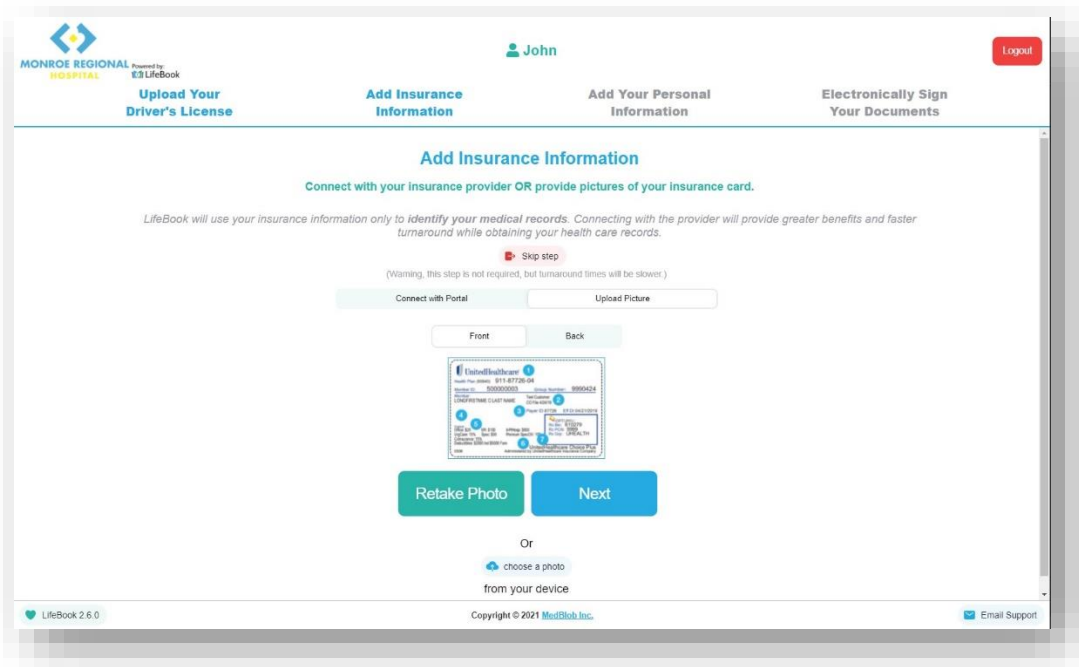


[Take a Photo](#)

Or

[choose a photo from your device](#)

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MONROE REGIONAL HOSPITAL powered by **LifeBook**

John Logout

[Upload Your Driver's License](#) [Add Insurance Information](#) [Add Your Personal Information](#) [Electronically Sign Your Documents](#)

Add Insurance Information


Connect with your insurance provider OR provide pictures of your insurance card.

LifeBook will use your insurance information only to identify your medical records. Connecting with the provider will provide greater benefits and faster turnaround while obtaining your health care records.

Skip step
(Warning, this step is not required, but turnaround times will be slower.)

[Connect with Portal](#) [Upload Picture](#)

[Front](#) [Back](#)




[Retake Photo](#) [Next](#)

Or

[choose a photo from your device](#)

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Powered by
E3 LifeBook

**Upload Your
Driver's License**

**Add Insurance
Information**

**Add Your Personal
Information**

**Electronically Sign
Your Documents**

John

Logout

Add Insurance Information


Connect with your insurance provider OR provide pictures of your insurance card.

LifeBook will use your insurance information only to identify your medical records. Connecting with the provider will provide greater benefits and faster turnaround while obtaining your health care records.

Skip step
(Warning, this step is not required, but turnaround times will be slower.)

Connect with Portal Upload Picture

Front Back



Take a Photo


Or

choose a photo

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Powered by
E3 LifeBook

**Upload Your
Driver's License**

**Add Insurance
Information**

**Add Your Personal
Information**

**Electronically Sign
Your Documents**

John

Logout

Add Insurance Information


Connect with your insurance provider OR provide pictures of your insurance card.

LifeBook will use your insurance information only to identify your medical records. Connecting with the provider will provide greater benefits and faster turnaround while obtaining your health care records.

Skip step
(Warning, this step is not required, but turnaround times will be slower.)

Connect with Portal Upload Picture

Front Back



Retake Photo **Next**

Or

choose a photo
from your device


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9- Personal Information

- Fields to complete
 - Date of Birth
 - Format MM/DD/YYYY
 - Example: 09/23/1951
 - Last 4 of SSN
 - Example: 1234
 - For some states, based on state regulations, LifeBook might request the full SSN number (either on the onboarding process or on the intake form).
 - PCP (Primary Care Provider).
 - This is optional.
Patients can select “I do not have or remember my PCP”.
 - The PCP does not necessarily have to be the Primary Care Provider.
 - It can be the doctor / physician / provider
 - the patient visited last.
 - the patient remembers.
 - that has the records that are the most usefull for the current provider that is providing treatment for the patient.
 - LifeBook will use the information to improve the document gathering process of Health Care Records.



LifeBook

Upload Your Driver's License Add Insurance Information Add Your Personal Information Electronically Sign Your Documents

John Logout

Add Your Personal Information


LifeBook will securely capture your information for medical record use only

Date of Birth *

MM/DD/YYYY

Last 4 of SSN *


Please find your most recent primary care provider or medical practitioner to retrieve your health care records:

Add PCP 


* Please do not use the physician who asked you to fill out this form.

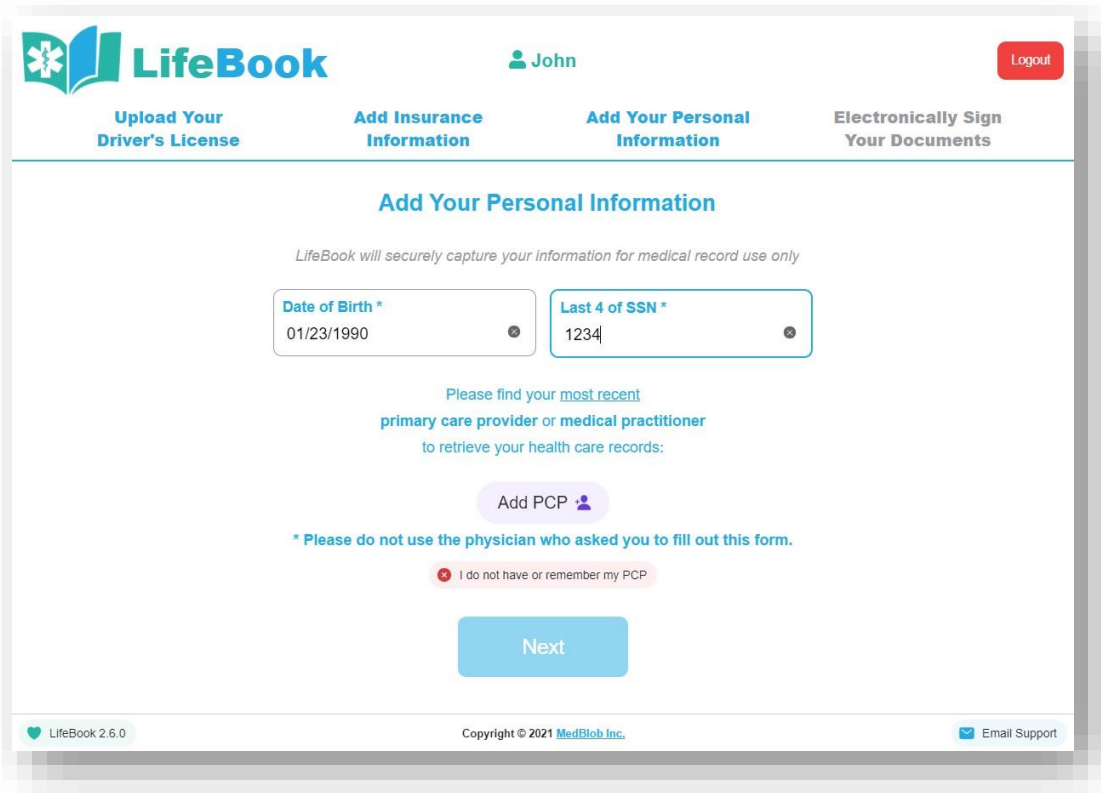
✖ I do not have or remember my PCP

Next

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LifeBook John [Logout](#)

[Upload Your Driver's License](#) [Add Insurance Information](#) [Add Your Personal Information](#) [Electronically Sign Your Documents](#)

Add Your Personal Information

LifeBook will securely capture your information for medical record use only

Date of Birth * 01/23/1990 **Last 4 of SSN *** 1234

Please find your [most recent](#) primary care provider or medical practitioner to retrieve your health care records:

[Add PCP](#)

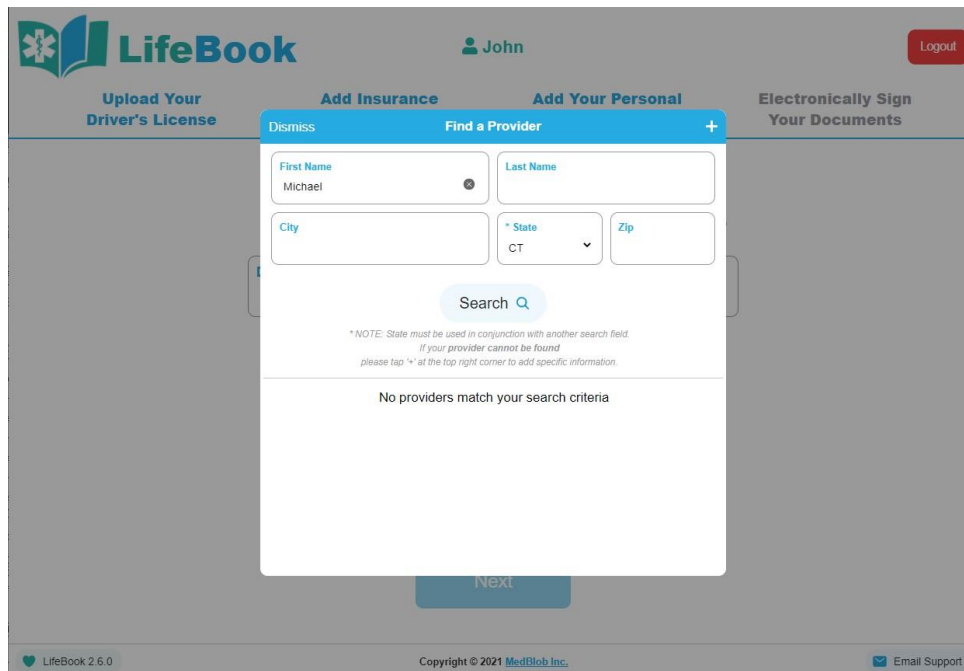
*** Please do not use the physician who asked you to fill out this form.**

[I do not have or remember my PCP](#)

[Next](#)

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- The following is “Add PCP” the pop-up screen.
 - Patients can search providers using a wide range of data fields.
 - State is the only mandatory field that must be selected for each query, since the DB contains more than 6 million providers.



LifeBook John [Logout](#)

[Upload Your Driver's License](#) [Add Insurance](#) [Add Your Personal](#) [Electronically Sign Your Documents](#)

[Dismiss](#) **Find a Provider** [+](#)

First Name Michael **Last Name**

City *** State** CT **Zip**

[Search](#)

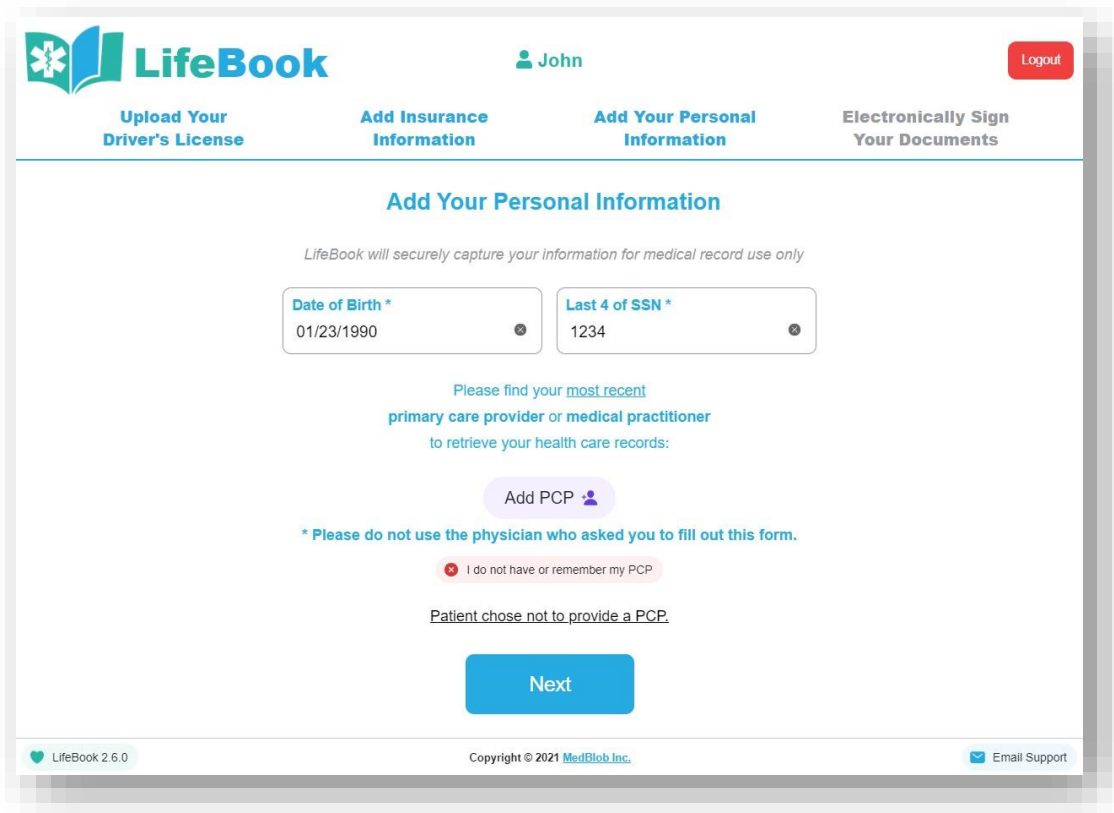
* NOTE: State must be used in conjunction with another search field.
If your provider cannot be found
please tap “+” at the top right corner to add specific information.


No providers match your search criteria

[Next](#)

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- The following is how a complete page looks like when the PCP selection has been skipped.



 LifeBook John Logout

[Upload Your Driver's License](#) [Add Insurance Information](#) [Add Your Personal Information](#) [Electronically Sign Your Documents](#)

Add Your Personal Information

LifeBook will securely capture your information for medical record use only

Date of Birth * 01/23/1990 **Last 4 of SSN *** 1234

Please find your [most recent](#) primary care provider or medical practitioner to retrieve your health care records:

[Add PCP](#)

* Please do not use the physician who asked you to fill out this form.

✖ I do not have or remember my PCP

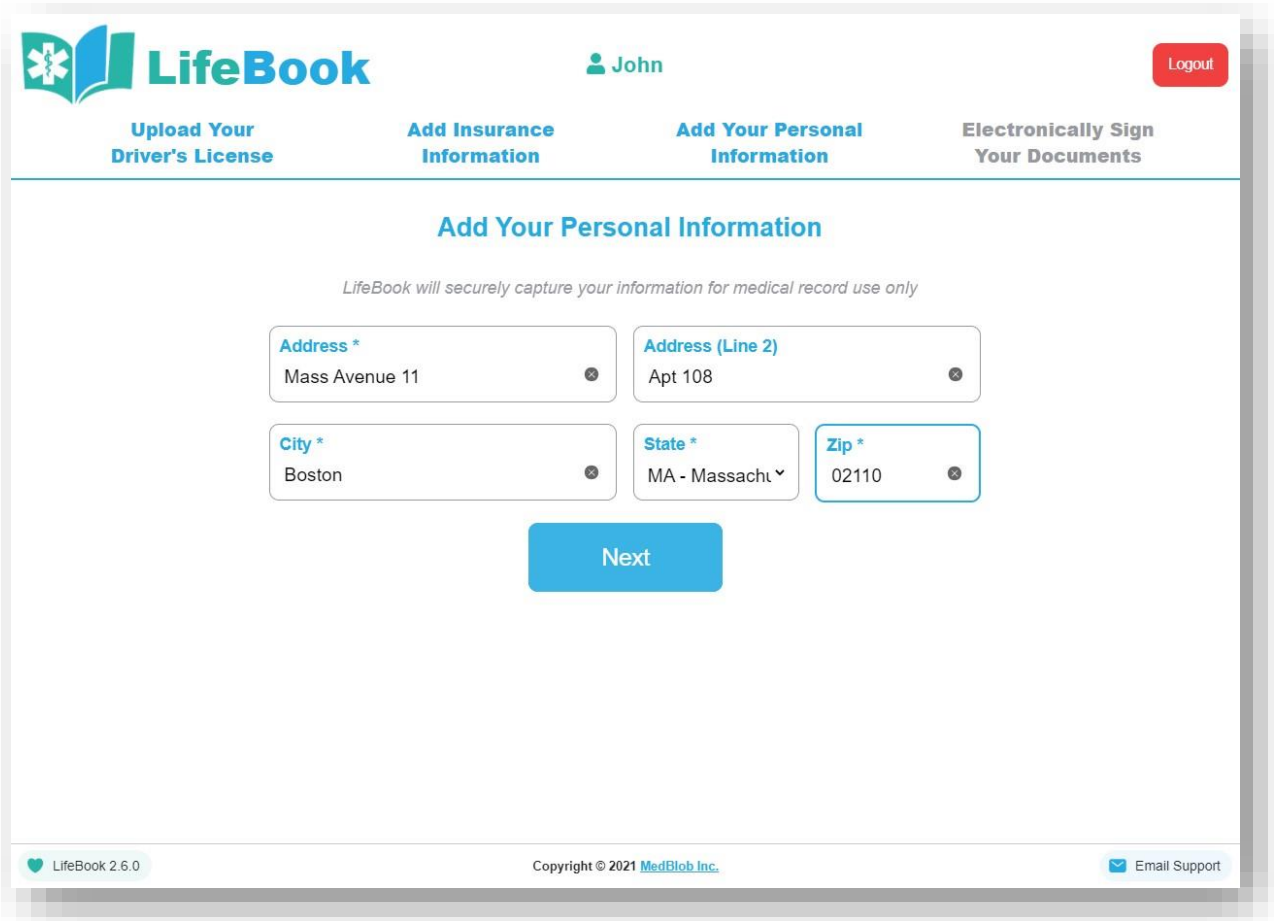
Patient chose not to provide a PCP.

[Next](#)

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10- Patient Address

- This is the last page to create the virtual profile of the patient.
- It requires the information about the current address where the patient is living.



The screenshot shows the 'Add Your Personal Information' page in the LifeBook application. At the top, there is a navigation bar with the LifeBook logo, a user profile icon labeled 'John', and a 'Logout' button. Below the navigation bar are four tabs: 'Upload Your Driver's License', 'Add Insurance Information', 'Add Your Personal Information' (which is selected), and 'Electronically Sign Your Documents'. The main heading is 'Add Your Personal Information'. Below this, a disclaimer states: 'LifeBook will securely capture your information for medical record use only'. The form contains five input fields: 'Address *' with the value 'Mass Avenue 11', 'Address (Line 2)' with the value 'Apt 108', 'City *' with the value 'Boston', 'State *' with a dropdown menu showing 'MA - Massach', and 'Zip *' with the value '02110'. Each field has a small 'x' icon in the top right corner. A blue 'Next' button is centered below the form fields. At the bottom of the page, there is a footer with 'LifeBook 2.6.0' on the left, 'Copyright © 2021 MedBlob Inc.' in the center, and 'Email Support' with an envelope icon on the right.

LifeBook

John

Logout

Upload Your Driver's License

Add Insurance Information

Add Your Personal Information

Electronically Sign Your Documents

Add Your Personal Information

LifeBook will securely capture your information for medical record use only

Address *
Mass Avenue 11

Address (Line 2)
Apt 108

City *
Boston

State *
MA - Massach

Zip *
02110

Next

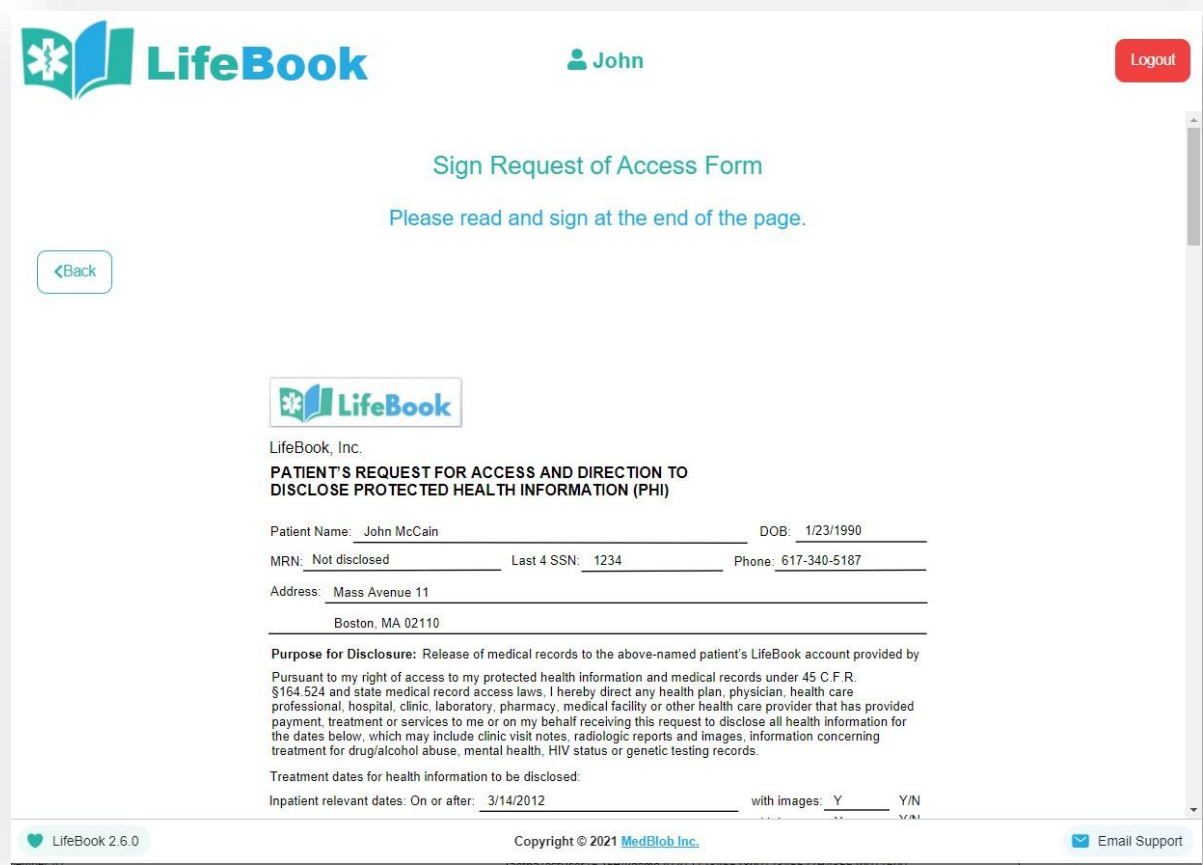
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11- Request of Access Signature

- The ROA page is where the patient can read the HIPPA act, as well as the legal access document LifeBook has created with all the information provided by the patient.
- It is what the patient signs in order to provide LifeBook with the permission to gather documents on the patient's behalf.




 LifeBook  John [Logout](#)

Sign Request of Access Form

Please read and sign at the end of the page.

[<Back](#)

 LifeBook

LifeBook, Inc.

PATIENT'S REQUEST FOR ACCESS AND DIRECTION TO DISCLOSE PROTECTED HEALTH INFORMATION (PHI)

Patient Name: John McCain DOB: 1/23/1990

MRN: Not disclosed Last 4 SSN: 1234 Phone: 617-340-5187


Address: Mass Avenue 11
Boston, MA 02110

Purpose for Disclosure: Release of medical records to the above-named patient's LifeBook account provided by

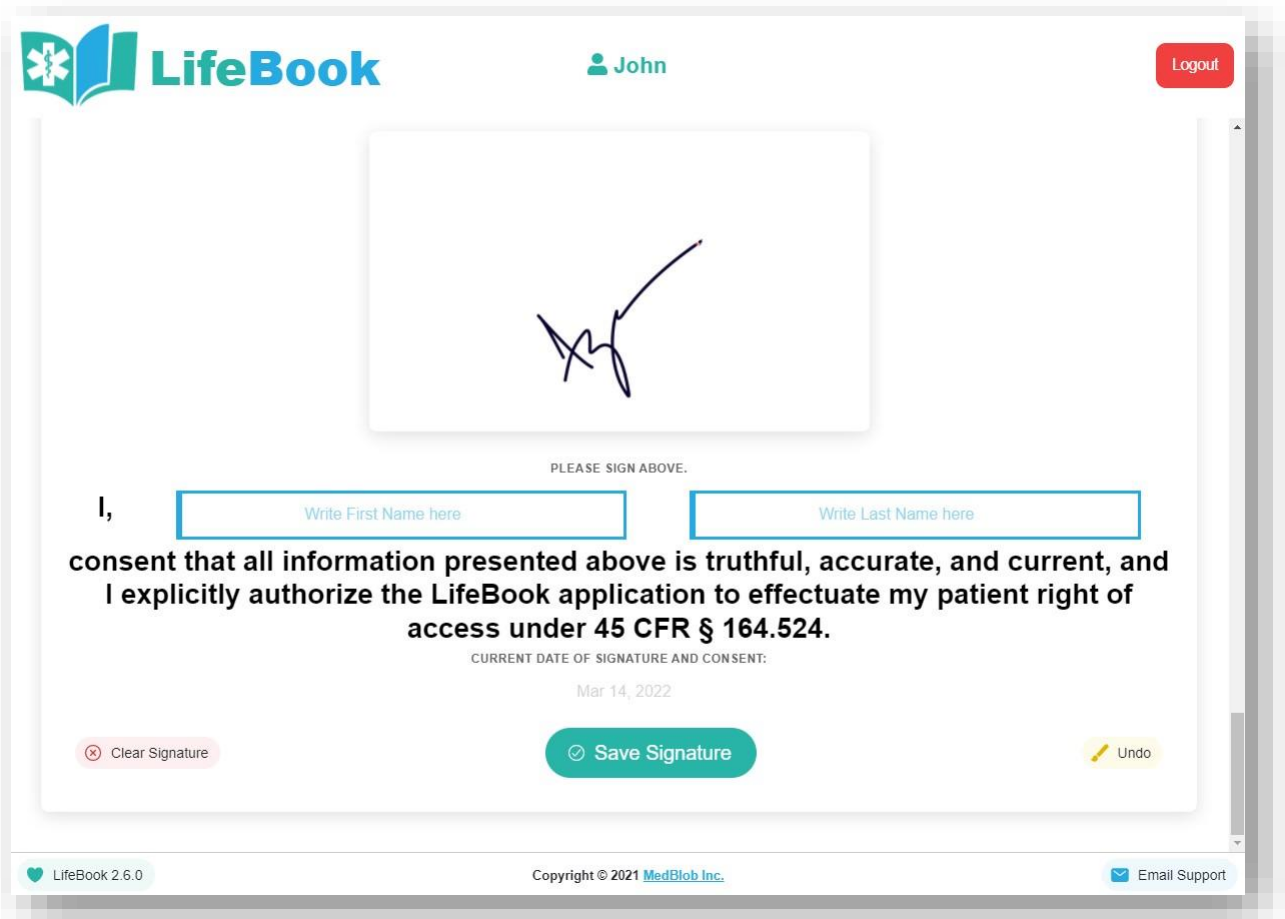
Pursuant to my right of access to my protected health information and medical records under 45 C.F.R. §164.524 and state medical record access laws, I hereby direct any health plan, physician, health care professional, hospital, clinic, laboratory, pharmacy, medical facility or other health care provider that has provided payment, treatment or services to me or on my behalf receiving this request to disclose all health information for the dates below, which may include clinic visit notes, radiologic reports and images, information concerning treatment for drug/alcohol abuse, mental health, HIV status or genetic testing records.

Treatment dates for health information to be disclosed:

Inpatient relevant dates: On or after: 3/14/2012 with images: Y Y/N

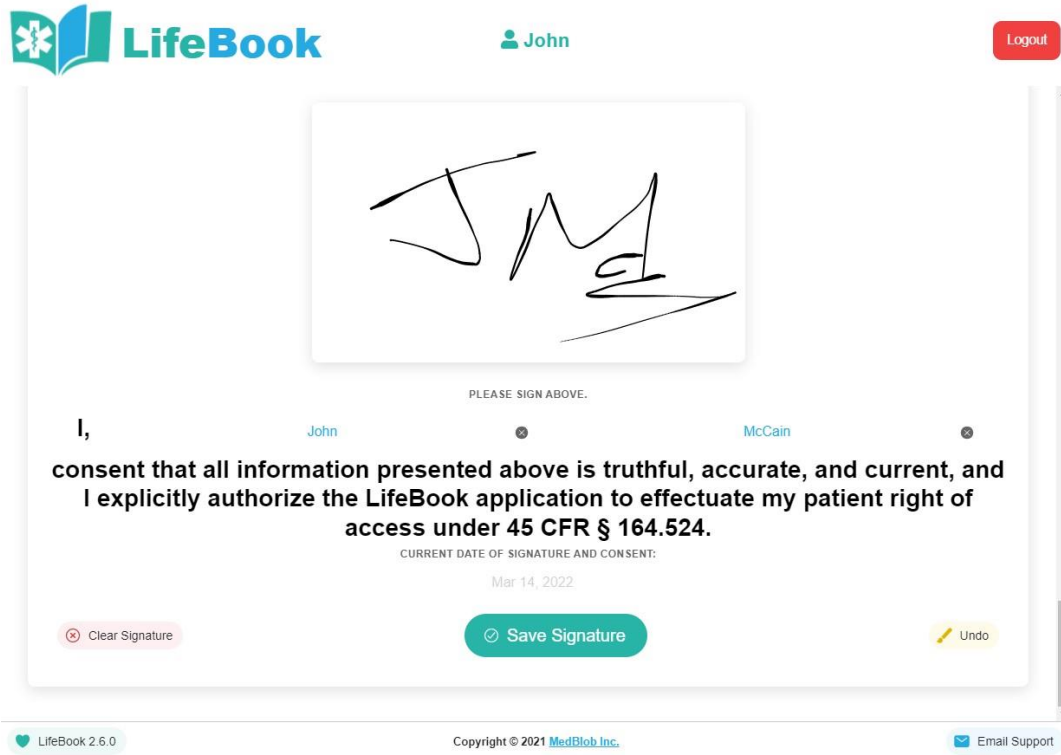
 LifeBook 2.6.0 [Copyright © 2021 MedBlob Inc.](#) [Email Support](#)

- The following screen show the signature module:
 - The signature area contains an animation showing the place were the patient needs to sign.
 - The first time the patient touches the correct area the animation will go away.
 - Then the patient will be able to draw her/his signature.
 - For the written consent, the patient needs to type in her/his first name in the first box, and her/his last name on the second box.



The screenshot displays the LifeBook signature module interface. At the top left is the LifeBook logo, and at the top right is a user profile icon labeled "John" next to a red "Logout" button. The central area features a large white box containing a blue ink signature. Below this box, the text "PLEASE SIGN ABOVE." is centered. Underneath, there are two input fields: "Write First Name here" and "Write Last Name here". Below the input fields, the text reads: "I, [blank] consent that all information presented above is truthful, accurate, and current, and I explicitly authorize the LifeBook application to effectuate my patient right of access under 45 CFR § 164.524." Below this text, it says "CURRENT DATE OF SIGNATURE AND CONSENT:" followed by "Mar 14, 2022". At the bottom, there are three buttons: "Clear Signature" (with a red 'x' icon), "Save Signature" (with a green checkmark icon), and "Undo" (with a yellow pencil icon). The footer contains "LifeBook 2.6.0", "Copyright © 2021 MedBlob Inc.", and an "Email Support" button with an envelope icon.

- The following screen shows a completed signature module with all the correct data fields.
- After this, the patient can tap “Save Signature” and if all fields match the profile information the system will record the electronic signature.



LifeBook

John

Logout

PLEASE SIGN ABOVE.

I, John McCain

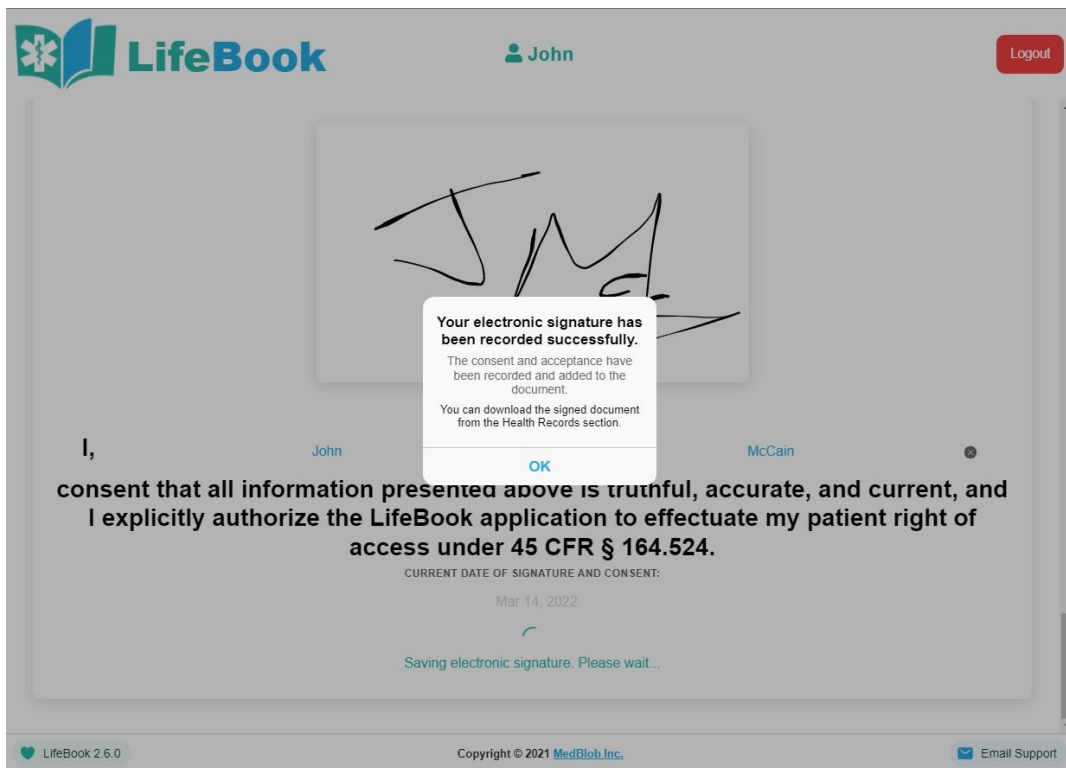
consent that all information presented above is truthful, accurate, and current, and I explicitly authorize the LifeBook application to effectuate my patient right of access under 45 CFR § 164.524.

CURRENT DATE OF SIGNATURE AND CONSENT:

Mar 14, 2022

Clear Signature Save Signature Undo

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LifeBook

John

Logout

Your electronic signature has been recorded successfully.

The consent and acceptance have been recorded and added to the document.

You can download the signed document from the Health Records section.

OK

I, John McCain

consent that all information presented above is truthful, accurate, and current, and I explicitly authorize the LifeBook application to effectuate my patient right of access under 45 CFR § 164.524.

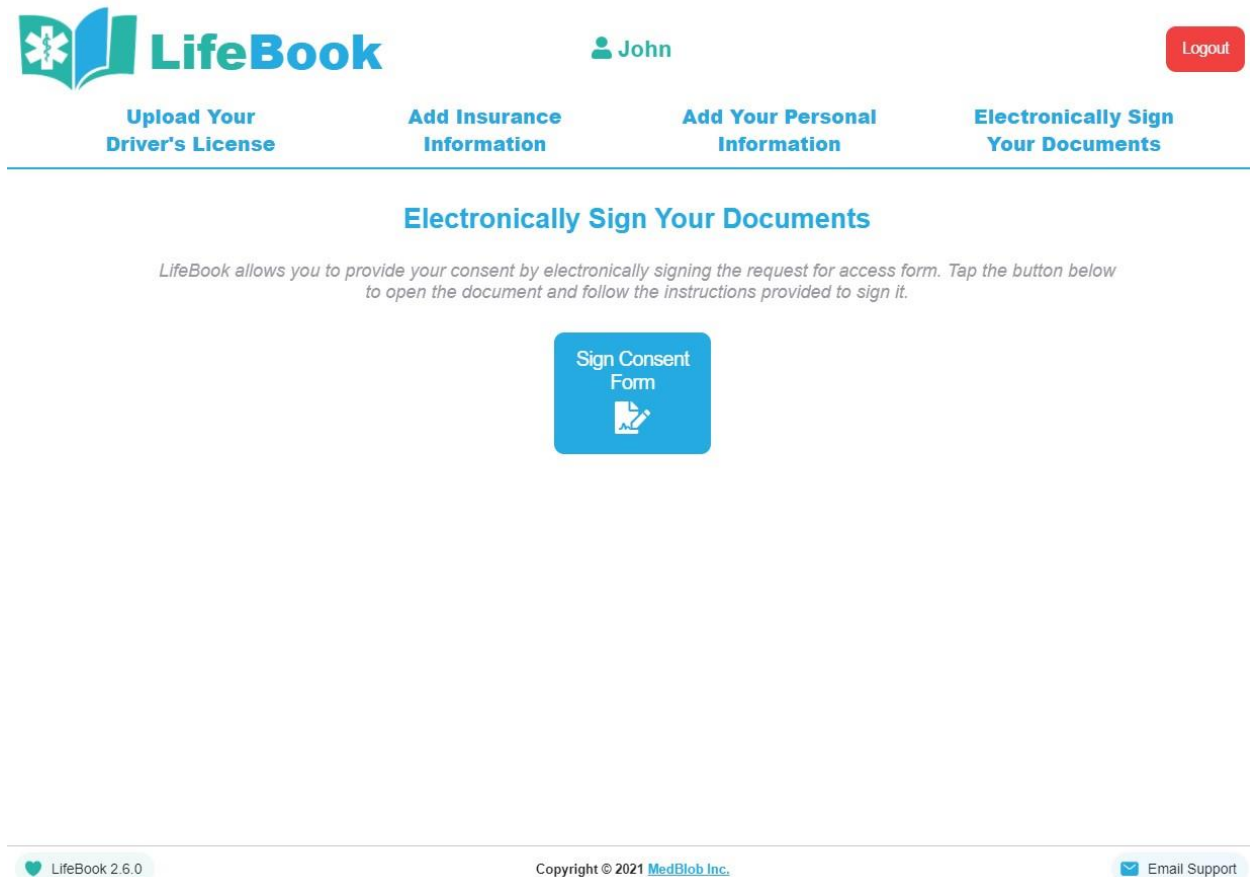
CURRENT DATE OF SIGNATURE AND CONSENT:

Mar 14, 2022

Saving electronic signature. Please wait...

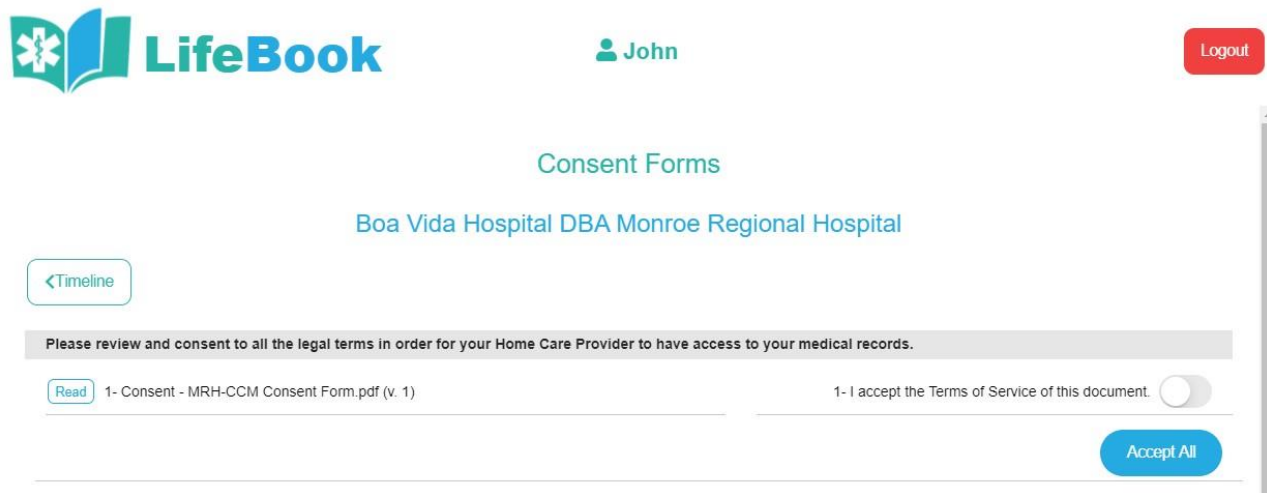
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- At any point in time the patient can logout, and then log back in at a future instance to complete the process.
 - All steps record the information as soon as it has been specified / uploaded.
- If the patient chooses to log out at this step, and then come back in, a screen like the following will be presented, taking them back to the signature module by tapping on “*Sign Consent Form*”, and the additional pages to complete the onboarding process.



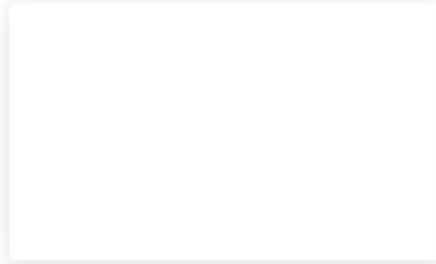
12- Provider Forms

- The following is a screen where all documents, legal contracts and consent forms from the provider inviting the patient to join LifeBook are shown.
- These are documents established by each provider and they differ from Hospital to Hospital.
- Patients must consent to all of them in order for LifeBook to connect the patient's profile with the Provider and share the patient's information with the Provider.
- By tapping "Read" the patient can read every specific document stated in this area.
- All documents with their current version will be saved to the patient's profile and can be accessed at any time.
- The signature module to consent is the same as the one utilized for the Request of Access document in the prior screen.



The screenshot displays the LifeBook app interface. At the top left is the LifeBook logo. To its right is a user profile icon with the name "John". Further right is a red "Logout" button. The main heading is "Consent Forms" in teal, followed by the hospital name "Boa Vida Hospital DBA Monroe Regional Hospital" in blue. Below this is a teal button labeled "<Timeline". A grey banner contains the text: "Please review and consent to all the legal terms in order for your Home Care Provider to have access to your medical records." Below the banner, there is a list of documents. The first item is "1- Consent - MRH-CCM Consent Form.pdf (v. 1)" with a teal "Read" button to its left. To the right of this item is a toggle switch labeled "1- I accept the Terms of Service of this document." which is currently turned off. At the bottom right of the document list is a blue button labeled "Accept All".

BY SIGNING BELOW, I HAVE READ, UNDERSTAND, AND AGREE TO ALL THE DOCUMENTS ABOVE AND HAVE INDICATED MY ACCEPTANCE BY MOVING THE SLIDER BY EACH DOCUMENT TO ACCEPT.



PLEASE SIGN ABOVE.

I consent, until revoked, to share all my medical information in LifeBook with this provider.

CURRENT DATE OF SIGNATURE AND CONSENT:

Mar 14, 2022.

Clear Signature

Save Signature

Undo

Read 1- Consent - MRH-CCM Consent Form.pdf (v. 1)

1- I accept the Terms of Service of this document. ☒

Accept All

BY SIGNING BELOW, I HAVE READ, UNDERSTAND, AND AGREE TO ALL THE DOCUMENTS ABOVE AND HAVE INDICATED MY ACCEPTANCE BY MOVING THE SLIDER BY EACH DOCUMENT TO ACCEPT.

Your signature has been recorded successfully.

The consent and acceptance have been recorded and added to all documents.

The system has sent all signed documents to your Home Provider.

OK

PLEASE SIGN ABOVE.

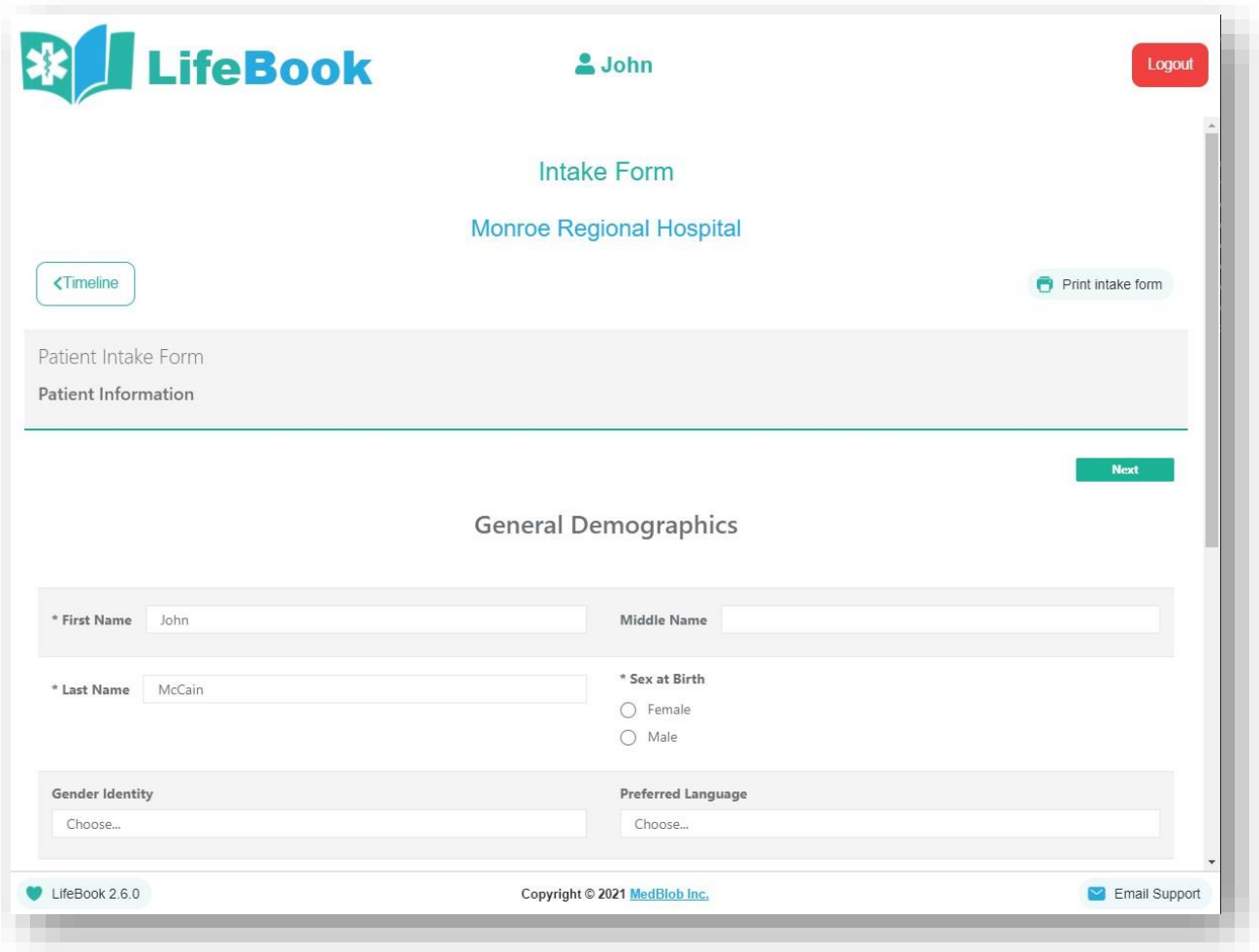
I consent, until revoked, to share all my medical information in LifeBook with this provider.

CURRENT DATE OF SIGNATURE AND CONSENT:

Mar 14, 2022.

13- Intake Form

- This is the last step of the onboarding process.
- It is an Intake form that Hospitals, clinics and providers use to onboard their patients and gather information to improve their treatment.
- This Intake forms differ by Provider and State.
- Patients are required to complete it in as granular detail as they are able to do so.
- LifeBook will autocomplete as much information as possible based on the prior steps and documents already provided by the patient.

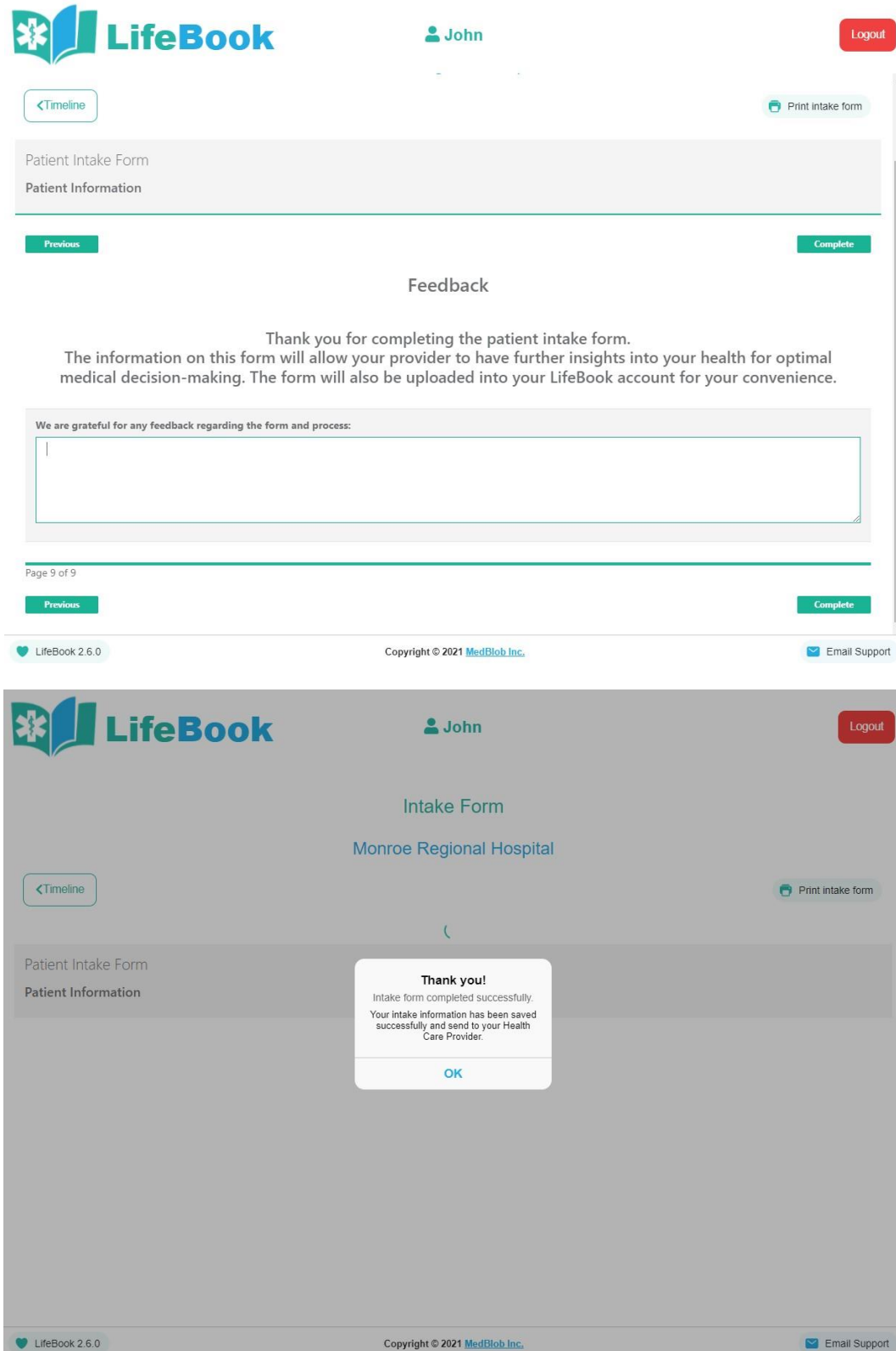


The screenshot displays the LifeBook Intake Form interface. At the top left is the LifeBook logo, and at the top right is a user profile for 'John' with a 'Logout' button. The main heading is 'Intake Form' for 'Monroe Regional Hospital'. Navigation buttons include '<Timeline' and 'Print intake form'. The form is titled 'Patient Intake Form' with a sub-section 'Patient Information'. A 'Next' button is located on the right. The 'General Demographics' section contains the following fields:

- * First Name: John
- Middle Name: (empty)
- * Last Name: McCain
- * Sex at Birth: ☐ Female, ☐ Male
- Gender Identity: Choose...
- Preferred Language: Choose...

The footer includes 'LifeBook 2.6.0', 'Copyright © 2021 MedBlob Inc.', and an 'Email Support' link.

- Once the patient reaches the final stage, they will have an opportunity to provide feedback about the process, or to complete using any of the two “Complete” buttons on the right.



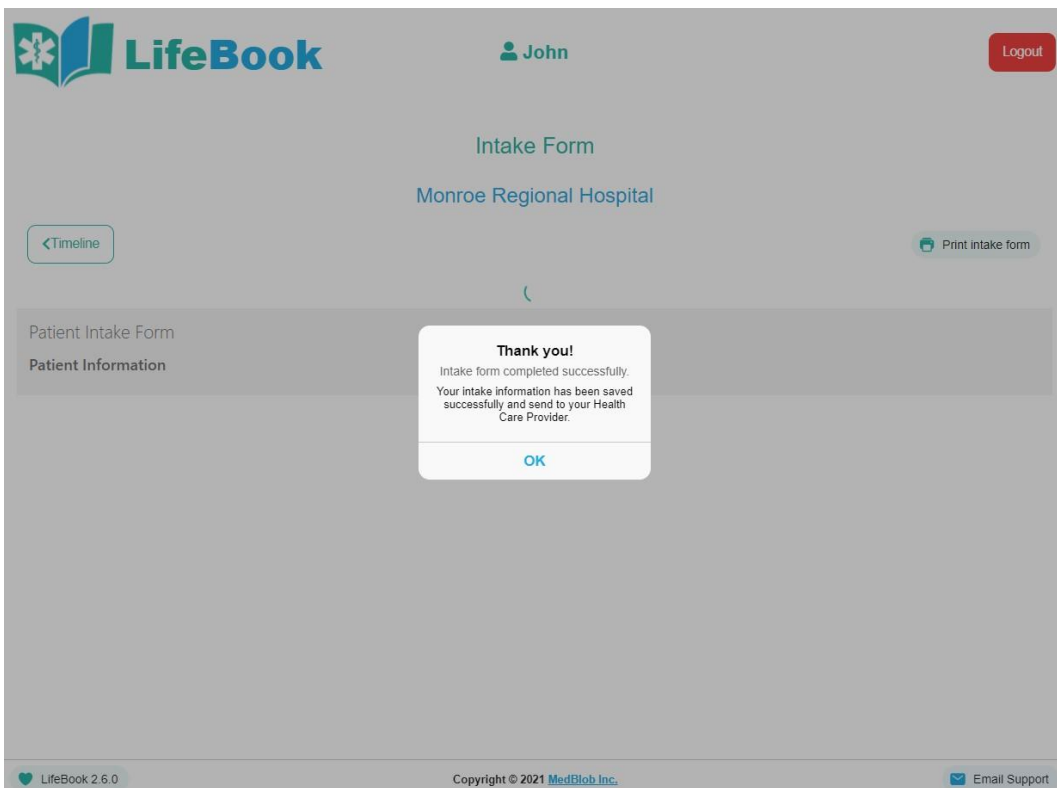
The screenshot shows the LifeBook Patient Intake Form for John. The form is titled "Patient Intake Form" and "Patient Information". It includes a "Previous" button and a "Complete" button. The feedback section is titled "Feedback" and contains the following text:

Thank you for completing the patient intake form.
The information on this form will allow your provider to have further insights into your health for optimal medical decision-making. The form will also be uploaded into your LifeBook account for your convenience.

We are grateful for any feedback regarding the form and process:

Below the feedback text is a large text input field for the patient to provide feedback.

At the bottom of the form, there is a "Previous" button and a "Complete" button. The footer of the form includes the LifeBook logo, the user name "John", the "Logout" button, the version "LifeBook 2.6.0", the copyright "Copyright © 2021 MedBlob Inc.", and the "Email Support" link.



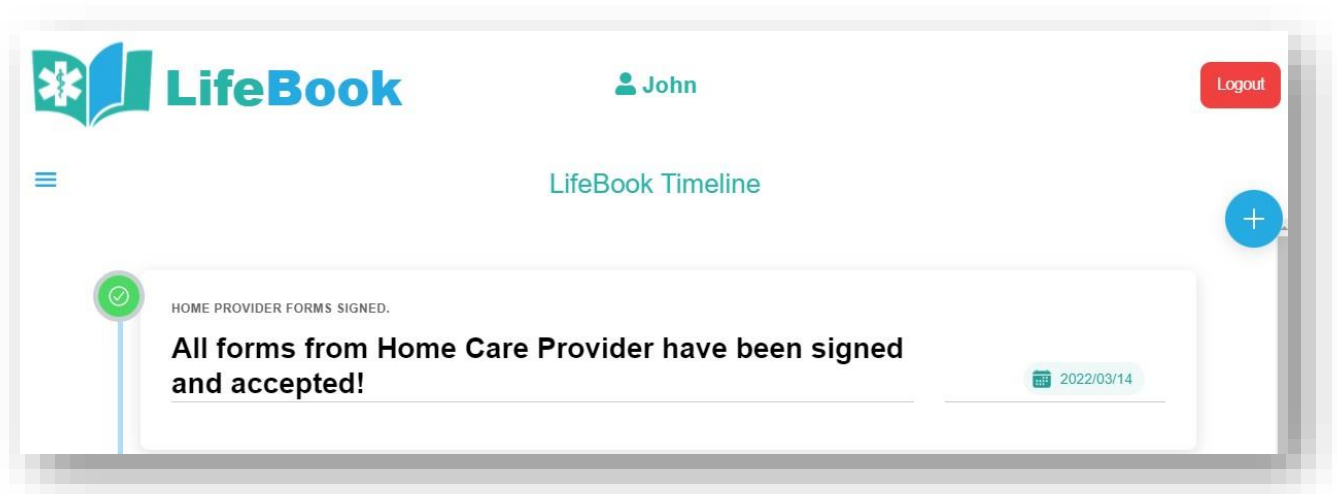
The screenshot shows the LifeBook Patient Intake Form for John. The form is titled "Intake Form" and "Monroe Regional Hospital". It includes a "Previous" button and a "Print intake form" button. The form is completed, and a "Thank you!" message is displayed in the center:

Thank you!
Intake form completed successfully.
Your Intake information has been saved successfully and send to your Health Care Provider.

Below the message is an "OK" button. The footer of the form includes the LifeBook logo, the user name "John", the "Logout" button, the version "LifeBook 2.6.0", the copyright "Copyright © 2021 MedBlob Inc.", and the "Email Support" link.

14- Home Page

- Once the patient completes the Intake form, it will be redirected to the “Timeline” page.
- That marks the end of the onboarding process.
 - The patient can logout of the system and notify their Provider that they have successfully onboarded over LifeBook.
- The screen looks as follows:

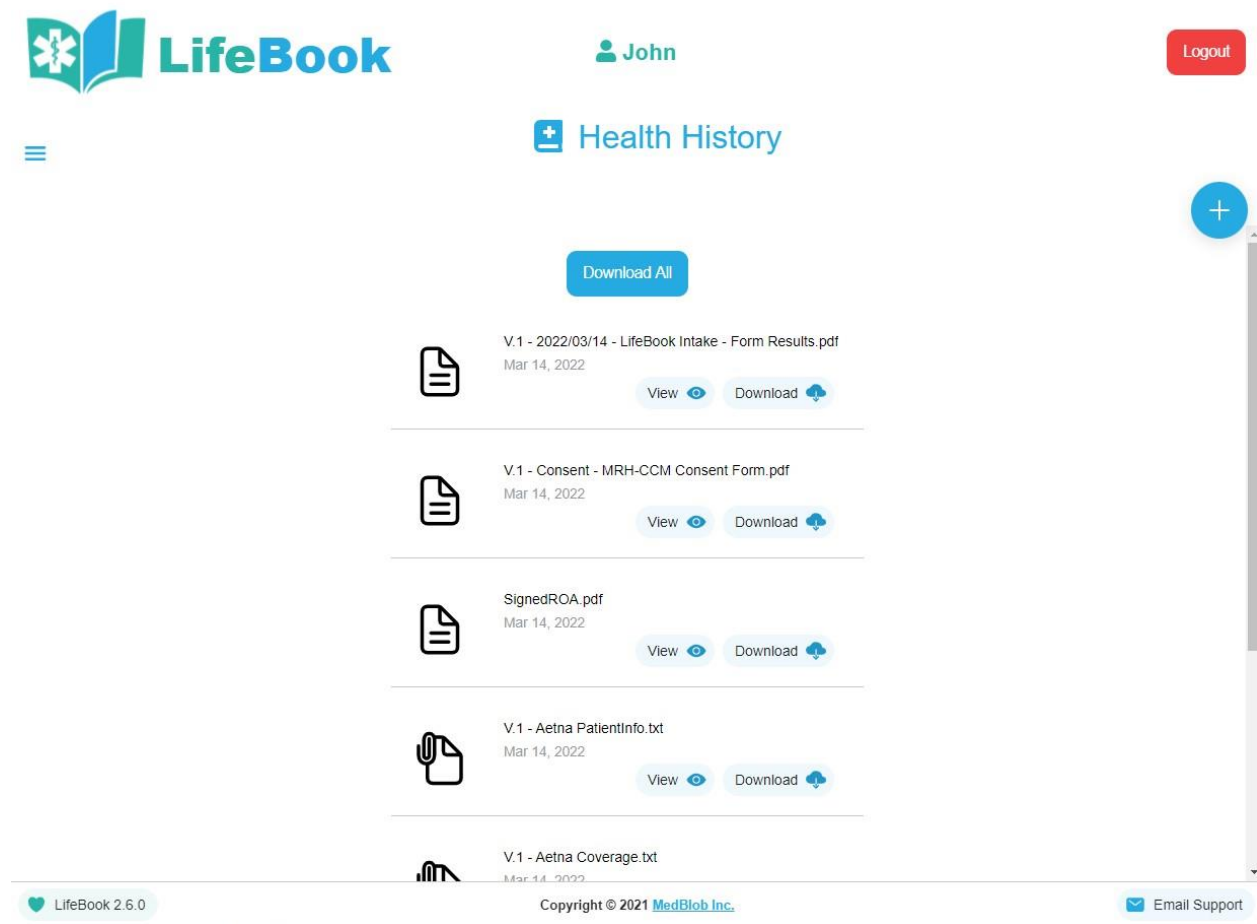


- If the patient wants to review all the materials that LifeBook has gathered, or manage their Health Care Network, they can access the menu by tapping on the top left corner the “*three horizontal lines*” menu icon, to access navigation features:



15- Health Records

- Here the patient can see all documents on their profile
 - Documents uploaded by them.
 - Documents generated by LifeBook.
 - Documents gathered from other providers, insurance companies or connected entities.
- Each document can be viewed online with the “View” button, or downloaded with the “Download” button.
- The “Download All” button will create a “.zip” file with the entire contents of the Patient’s profile and offer to download it to the patient’s device.



The screenshot displays the LifeBook user interface for a patient's Health History. At the top left is the LifeBook logo, and at the top right is the user's name "John" next to a profile icon, with a red "Logout" button. A blue "Health History" header is centered. Below it is a blue "Download All" button. The main content area lists five documents, each with a document icon, title, date, and "View" and "Download" buttons. The documents are: "V.1 - 2022/03/14 - LifeBook Intake - Form Results.pdf", "V.1 - Consent - MRH-CCM Consent Form.pdf", "SignedROA.pdf", "V.1 - Aetna PatientInfo.txt", and "V.1 - Aetna Coverage.txt". A vertical scrollbar is on the right. The footer contains "LifeBook 2.6.0", "Copyright © 2021 MedBlob Inc.", and an "Email Support" button.

LifeBook

John

Logout

Health History

Download All

V.1 - 2022/03/14 - LifeBook Intake - Form Results.pdf
Mar 14, 2022

View Download

V.1 - Consent - MRH-CCM Consent Form.pdf
Mar 14, 2022

View Download

SignedROA.pdf
Mar 14, 2022

View Download

V.1 - Aetna PatientInfo.txt
Mar 14, 2022

View Download

V.1 - Aetna Coverage.txt
Mar 14, 2022

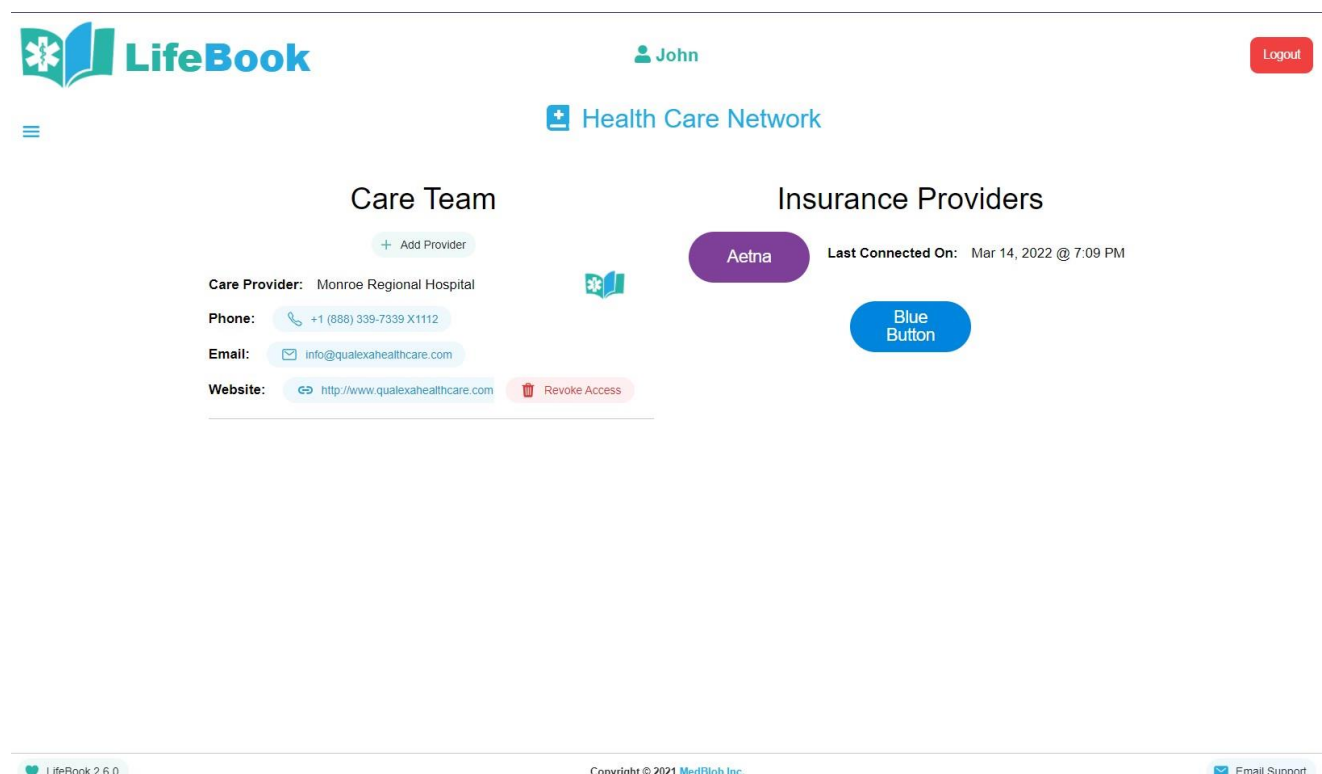
LifeBook 2.6.0

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Email Support

16- Health Care Network

- Here LifeBook will display the Entities that have shared documents about the patient with LifeBook.
- Care Team
 - These are Providers from which LifeBook requested documents.
 - If the providers have the LifeBook logo on the top right, and a “Revoke Access” option, it means that particular provider not only provides documents to LifeBook about the patient, but the patient has also consented LifeBook to share all of the patient’s information and documents with said provider.
 - If the patient wants to revoke access from that provider to the patient’s information, the “Revoke Access” feature will trigger a flow to do so.
- Insurance providers
 - These are portals that the patient has logged into and granted LifeBook access to obtain Claim data.
 - For each portal, LifeBook will show what was the last date that LifeBook connected to the portal to obtain information.
 - If the patient wants to trigger a newer flow to gather said data, it can tap on the provider’s name, and the same popup displayed on the onboarding process will show up and enable the patient to log in to the insurance entity.



LifeBook

John

Logout

Health Care Network

Care Team

+ Add Provider

Care Provider: Monroe Regional Hospital

Phone: +1 (888) 339-7339 X1112

Email: info@qualexahhealthcare.com

Website: http://www.qualexahhealthcare.com

Revoke Access

Insurance Providers

Aetna

Last Connected On: Mar 14, 2022 @ 7:09 PM

Blue Button

LifeBook 2.6.0

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Email Support